

Summations

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Rosen p.229–232 has a fine introduction to summations. The key element to remember is that \sum is just a notation; whenever you see it you should mentally expand it into the sum it represents.

Here are a few problems from Rosen that introduce some standard tricks:

- Rosen 3.2, #15a:

$$\begin{aligned}
 \sum_{j=0}^8 3 \cdot 2^j &= 3 \cdot 2^0 + 3 \cdot 2^1 + 3 \cdot 2^2 + \cdots + 3 \cdot 2^8 \\
 &= 3(2^0 + 2^1 + 2^2 + \cdots + 2^8) \\
 &= 3 \cdot \sum_{j=0}^8 2^j \\
 &= 3 \cdot (2^9 - 1) \text{ by Rosen 3.2 Th'm 1}
 \end{aligned}$$

The handy trick is that you can pull out the constant factor 3.

- Rosen 3.2, #17d: The previous trick is often useful in double sums:

$$\begin{aligned}
 \sum_{i=0}^2 \sum_{j=0}^3 ij &= \sum_{i=0}^2 \left(\sum_{j=0}^3 ij \right) \\
 &= \sum_{i=0}^2 \left(i \sum_{j=0}^3 j \right) \\
 &= \sum_{i=0}^2 (i \cdot 6) \\
 &= 6 \sum_{i=0}^2 i \\
 &= 6 \cdot 3 \\
 &= 18
 \end{aligned}$$

Why was it valid, in the first line, to factor out i from the inner sum? Because (with respect to the inner sum over j) it was a constant. Again, writing it out explicitly makes this clear.

- Difference of sums: When a sum's initial index isn't a nice even 0 or 1, often we can express the sum as a difference of two others. See Rosen Section 3.2, Example 15:

$$\sum_{k=50}^{100} k^2 = \sum_{k=1}^{100} k^2 - \sum_{k=1}^{49} k^2$$

, and now each of the two sums can be individually computed from Section 3.2, Table 2.

- $\sum_{i=4}^7 (2i - 6) = 2 + 4 + 6 + 8 = 20$. This sum notation can also be written $\sum_{i \in \{4,5,6,7\}}$ or $\sum_{i \in [4,7]}$.

Note: there's an easier summation notation for $2+4+6+8$: If we let $j = i - 3$, then when $i = 4$ then $j = 1$; and when $i = 7$ then $j = 4$; thus

$$\sum_{i=4}^7 (2i - 6) = \sum_{j=1}^4 2j$$

. (Or even start the sum from 0 :-)

- Know this sum cold:

$$\sum_{i=0}^n i = n(n+1)/2$$

. [the triangular numbers]

- Know this sum cold as well:

$$\sum_{i=0}^n 2^i = 2^{n+1} - 1$$

. [examples for $n=2,3$]

- This previous example generalizes:

$$\sum_{i=0}^n b^i = (b^{n+1} - 1)/(b - 1)$$

. [consider $b = 10 : 1 + 10 + 100 + 1000 = 1/9 * 9999$]

When $b < 1$, we can take the infinite sum. In particular, $1 + 1/2 + 1/4 + \dots = 2$. $1 + 1/10 + 1/100 + \dots = 1.11111 = 10/9$. Note that $.9 + .9^2 + \dots$ will also converge (to what?).

Similarly: Is $.432432432\dots$ rational? $= 0.432 * \sum_{i=0}^{\infty} 1/1000^i = 0.432(-1/(-999/1000)) = 432/999$. Indeed, this generalizes: any repeating-decimal is rational.

- Now try: $\sum_{i=51}^{100} 2^i$. Split into two different sums; subtract. Actually, it's a bit moot for 2^i , because the first 50 terms altogether weren't as big as the 51st, and the 51-54rd are nearly sixteen times as big.

- Double sums:

$$\sum_i \sum_j i$$

$$\sum_i \sum_j ij$$

$$\sum_i \sum_j j^i$$

What if we switch order? To find out, expand!

- Consider expectations:

the "mean" value of a fair six-sided die is $\sum i \cdot (1/6)$. For an n-sided die, $\sum i/n$.

How about for a weighted 6-sided die, where the two-pips has been artfully changed into a three-pips side:

Expected number of tosses until a coin(die) comes up heads(6)? ... Can expand as rows and columns; arrange creatively and re-add. [Okay, it's a bit fishy w/ infinite series, but we'll hush that up.]