

RADFORD UNIVERSITY

Financial Aid

Financial Aid Office · P.O. Box 6905 · Radford,
VA 24142 Phone: (540) 831-5408 · Fax: (540)
831-5138 finaid@radford.edu

Projected Year Income Form Tax Year 2023

Used for Academic Year 2023-2024

Student Name: Last First ID#

If you or your parent expect your 2023 calendar year income to be significantly less than 2021 and are asking that we review your FAFSA for possible changes, you will need to complete this form. Actual income figures will be verified by our office using tax returns and other requested items. Please allow a minimum of 8 weeks from the date your last document is received for the review to be complete.

I. Please indicate who the form is being completed for:

Parent Student

II. Please indicate below which most accurately describes your situation. You may indicate more than one if appropriate.

- Unemployment or change in employment. Date of change: _____
Attach proof of severance and/or unemployment benefits as well as most recent pay stubs.
- Untaxed income or benefits received in 2021 have ended. Date of change: _____
Attach proof from agency providing benefits.
- Death of Parent or spouse whose information was included on the 23-24 FAFSA.
Provide a copy of the death certificate.
- Divorce or separation that occurred **after applying for financial aid**. Date: _____
You must provide a copy of the divorce decree or letter from a lawyer indicating the date you filed for divorce or that you became separated.
- One-time capital gain or distribution. Please note this must be a **one-time** occurrence that is not expected to happen again. Proof of distribution and copy of taxes must be submitted.

Be sure to complete the projected year income on reverse side.

Projected Year Income for 2023

ID#

- Please be certain that you provide information for all categories below, not just the types of income that has changed.
- Actual figures will be verified using the documentation supplied. Additional information may be requested as needed.

Estimated Income for 2023:	Per Month	Per Year
1. Father/step-father work income	\$ _____	\$ _____
2. Mother/step-mother work income	\$ _____	\$ _____
3. Student work income	\$ _____	\$ _____
4. Student's spouse work income	\$ _____	\$ _____
5. Alimony	\$ _____	\$ _____
6. Income from Business or Farm	\$ _____	\$ _____
7. Unemployment compensation	\$ _____	\$ _____
8. Interest and Dividend income	\$ _____	\$ _____
9. IRA/Pension/Annuity distribution	\$ _____	\$ _____
10. Other taxable income	\$ _____	\$ _____
11. Child support	\$ _____	\$ _____
12. Untaxed pensions	\$ _____	\$ _____
13. Payments to IRA/401K/other plans	\$ _____	\$ _____
14. Education tax credits	\$ _____	\$ _____
15. Worker's Compensation	\$ _____	\$ _____
16. Social Security Benefits	\$ _____	\$ _____
17. Death benefits/cash payments	\$ _____	\$ _____
18. Cash/gifts paid on your behalf	\$ _____	\$ _____
19. Living allowance paid to military/clergy	\$ _____	\$ _____
20. Veteran non-education benefits	\$ _____	\$ _____
21. Foreign income	\$ _____	\$ _____
22. Snap/TANF/WIC/subsidized housing	\$ _____	\$ _____
23. Other untaxed income	\$ _____	\$ _____

Certification: All of the information on this form is true and complete to the best of my knowledge.

Student signature Date

Parent signature Date