

**RADFORD UNIVERSITY**

Financial Aid Office • P.O. Box 6905 • Radford, VA 24142  
Phone: (540) 831-5408 • Fax: (540) 831-5138 • finaid@radford.edu

**Projected Year Income Form  
2011-2012**

Student's Name

RU ID#

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You have indicated that there are unusual circumstances that have occurred that has caused a decrease in your 2011 expected family income. In order to take these changes into consideration, documentation will be necessary. Please complete this form and attach all the APPROPRIATE DOCUMENTATION.

I. Please indicate whether this form is for the \_\_\_STUDENT or the \_\_\_PARENT.

If income changes have occurred for student **and** parent, please file a separate form for each.

II. Please review the section below and indicate which situation applies to you

\_\_\_A. Unemployment or change of employment

Date of termination or release \_\_\_/\_\_\_/\_\_\_

Are or will you be receiving unemployment benefits \_\_\_ YES \_\_\_ NO

If so, please attach documentation from the Unemployment Compensation Office. The documentation must include the amount that you will be paid.

If you are not receiving unemployment benefits, please explain why in a letter

\_\_\_B. Independent Student who worked at least 20 hours a week and has left their employment in order to attend Radford University

**In the above situations, you MUST attach your 2010 Federal Tax Return and W-2's, documentation from the employer, and most recent pay stub(s) verifying 2011 year-to-date income**

\_\_\_C. Untaxed income or benefits received in 2010 have completely ceased

Ceased as of \_\_\_/\_\_\_/\_\_\_

You must provide documentation from the agency providing the benefits

\_\_\_D. Death of a parent or spouse, that **occurred after applying** for financial aid

You must provide a copy of the death certificate

\_\_\_E. Divorce or separation that **occurred after applying** for financial aid.

You must provide a copy of the divorce decree or a letter from a lawyer indicating the date you filed for divorce or that you separated.

**COMPLETE PROJECTED YEAR INCOME ON REVERSE SIDE**

III. In addition to the documentation required, you must also complete the section below regarding anticipated taxable and untaxable income from January 1, 2011 to December 31, 2012.

**DO NOT PUT ONLY AMOUNTS.** The amounts listed below must include income for both student and spouse or (step) father and (step) mother

**Column A:** In this column report income from January 1, 2011 to \_\_\_\_\_ (enter the date you are completing this form) This column should include income received through this date.

**The documentation attached MUST match the report information below**

**Column B:** In this column you should project what your income will be from the date you are completing this form until December 31, 2011.

**Please include any documentation that supports your figures**

2011 Projected Calendar Year Income is being reported for: \_\_\_ STUDENT \_\_\_ PARENT

Projected Year Income	Column A	Column B	TOTAL
Father or Student's Earnings	_____	_____	_____
Mother or Spouse's Earnings	_____	_____	_____
Dividends / Interest	_____	_____	_____
Alimony	_____	_____	_____
Child Support	_____	_____	_____
Income from Business and/or Farm	_____	_____	_____
IRA Distribution	_____	_____	_____
Pensions	_____	_____	_____
Income from rental real estate, royalties	_____	_____	_____
Partnerships, S corporations, trusts, etc	_____	_____	_____
Unemployment Compensation	_____	_____	_____
Social Security Benefits	_____	_____	_____
Welfare Benefits, including TANF	_____	_____	_____
<i>Do not include food stamps</i>			
Housing, food, and other living allowances paid to members of military, clergy, & others including cash payments & cash value of benefits	_____	_____	_____
Veteran's noneducation benefits, such as			
Death cash payments & cash value of benefits	_____	_____	_____
Veteran's noneducation benefits, such as			
Death Pension or Dependency & Indemnity Compensation	_____	_____	_____
Other, Identify _____	_____	_____	_____
Other, Identify _____	_____	_____	_____
<b>TOTALS</b>	_____	_____	_____

Please **attach the requested documentation** to this form and return it to the Financial Aid Office **as soon as possible**. Please **allow up to 8 weeks** for the review of this information  
*Additional information and documentation may be requested.*

IV. Certification -- All students must complete this section

**All of the information on this form is true and complete to the best of my knowledge.**

\_\_\_\_\_  
Student Signature

\_\_\_\_\_  
Spouse Signature

\_\_\_\_\_  
Father / Stepfather Signature

\_\_\_\_\_  
Mother / Stepmother Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Daytime Telephone Number

\_\_\_\_\_  
E-mail Address